

### **Areas of Focus:**

- Income tax planning and preparation for individuals and small businesses.
- Trust, partnerships, multi-state and consolidated tax return preparation.
- Tax controversy: Assisting clients with IRS/State notices and audits.
- Financial statement compilations.
- Accounting services and quickbooks consulting.

### **Experience:**

Mike has more than 14 years of diversified public accounting experience working with large local CPA firms throughout Orange County. He has served clients in a variety of industries including: manufacturing, service firms, privately held real estate and professional athletes. Mike has extensive experience managing client accounts, assisting with operations and advocating for clients with the IRS and state agencies.

### **Education and Licenses:**

- Cal Poly Pomona  
BS in Business Administration (Accounting)
- CPA - California